

ABOUT BUSINESS FORWARD

Business Forward, a national trade association, works with more than 100,000 business leaders across the country, including more than 5,000 here in Georgia. We've organized hundreds of briefings on how to help women succeed in the workplace, provide for their families, and grow our economy.

Our leaders represent a range of industries and business sizes. It is a highly active, civic-minded, bipartisan group.

Six in 10 members of our network are women, and they are substantially more active than the men in our network. They also carry two-thirds or more of the household duties that come with raising children. Helping women advocate for affordable health care, climate action, sensible immigration laws, and other reforms is among our most significant accomplishments.

This report is part of a series on women's progress in the workplace and the importance of reproductive health care to women's careers, their families' security, and America's economic competitiveness. More than 175 Georgia business leaders have participated by signing a statement in support of reproductive health care, providing case studies and individual testimony, and participating in our briefings on developments in reproductive health care.

The proportion of women at every level in corporate America has hardly changed. Progress isn't just slow. It's stalled.

WOMEN IN THE WORKPLACE 2018 (OCTOBER 2018)

McKinsey & Company

EXECUTIVE SUMMARY

Women are America's largest potential driver of economic growth. By simply helping women match men's labor force participation, we could grow our economy by \$1 trillion.¹ But women cannot realize their potential in the workplace if government makes it harder for them to plan when to have kids. Reproductive health is a critical, but often overlooked, service to working women.

- 1. After decades of gains, women's progress in the workplace has stalled. They remain overrepresented in low-paying jobs, underrepresented in high-paying jobs, overworked at home, and undermined at the office.
- 2. The cost to women and their families is enormous. In the U.S. women earn 82 cents for every dollar men make, and 83 cents² in Georgia. They are working 26.4% more hours per year than they did in 1980³ to provide for their families.
- 3. The cost to our economy is also enormous. If women worked and earned at the rate men do, our economy would be \$1 trillion bigger.⁴
- 4. That's why so many of our global competitors are helping women succeed at work. They invest three times more supporting working women than the U.S. does. The U.S., once a leader, now ranks 20th out of the world's 22 advanced economies on women's labor participation rate.
- 5. The Trump Administration, Republicans in Congress, and the Governor and other officials in Georgia are restricting reproductive health care and family planning services.



REPRODUCTIVE HEALTH CARE
INCLUDES ENSURING ACCESS
TO ABORTION AND
AFFORDABLE BIRTH CONTROL,
AND ENDING PREGNANCY
DISCRIMINATION.

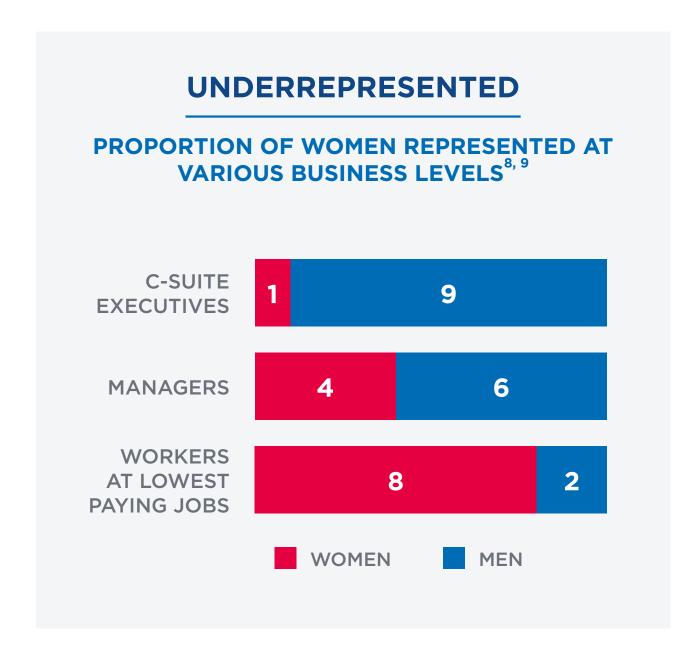


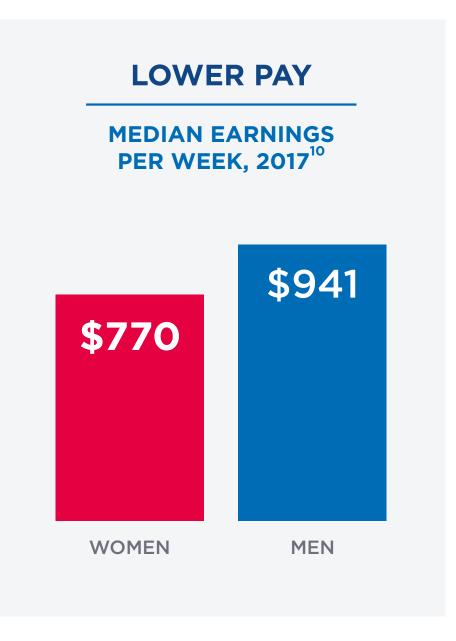
FAMILY PLANNING CLINICS
PROVIDE BIRTH CONTROL,
OFFER PREGNANCY TESTS &
COUNSELING, HELP CLIENTS
WHO WANT TO CONCEIVE,
PROVIDE PRECONCEPTION
& STI/HIV SERVICES.

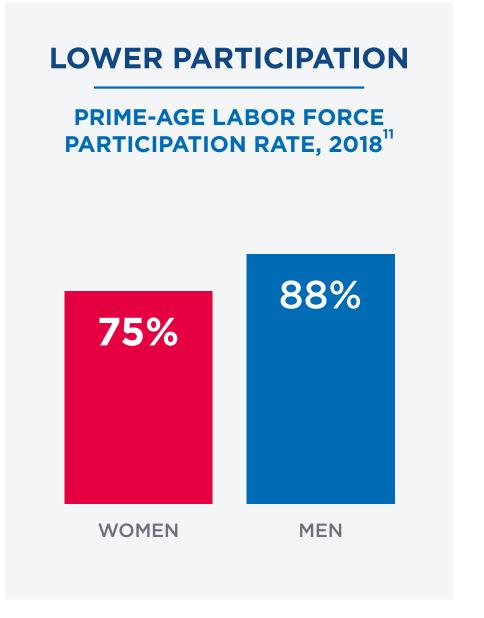
WOMEN'S PROGRESS IS STALLED, AND TODAY'S GENDER GAP = \$1+ TRILLION IN LOST INCOME

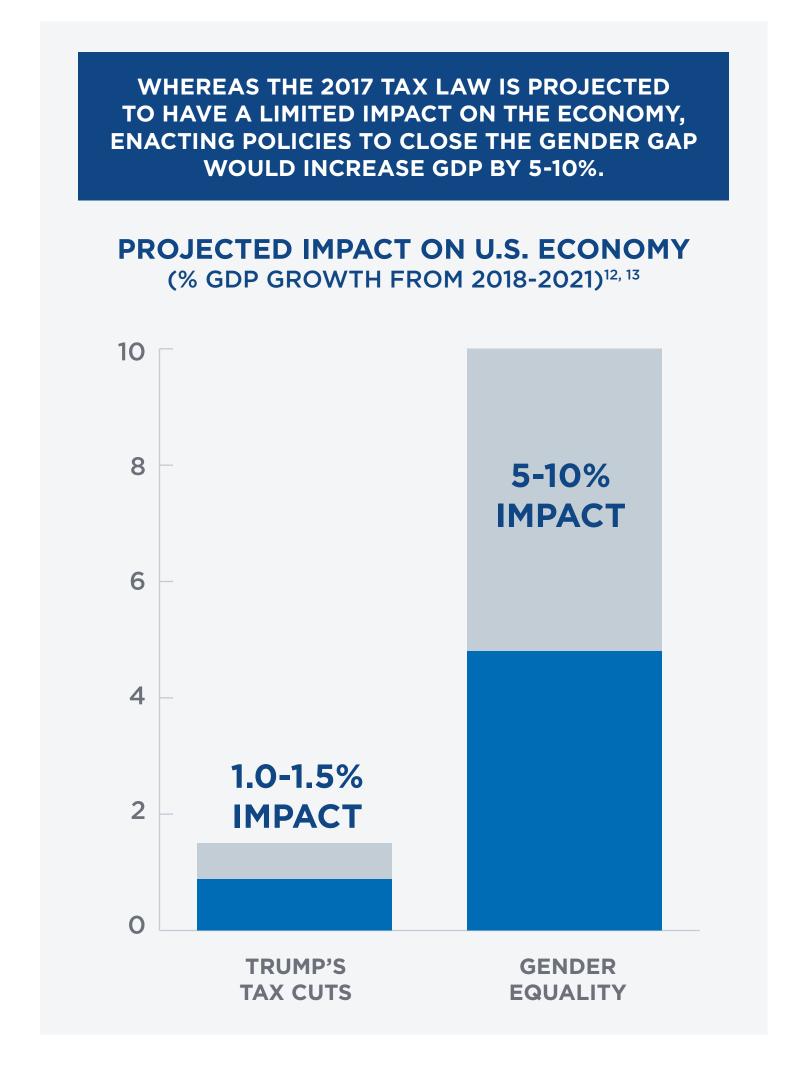
Women who work full-time earn just 82% of what their male counterparts earn. Women earn less, in part, because they tend to work in jobs and industries that pay less. In other words, they are overrepresented in low-paying jobs and underrepresented in higher paying ones. They are also less likely to be promoted. For every 100 men promoted to manager, 79 women are. Closing the gap requires both (1) helping more women enter the workforce and (2) helping more women enter higher paying fields, like engineering.

Women experience lower labor force participation rates than men. Helping women match men's participation rate would increase our GDP by 5-10%. McKinsey, S&P, and Citi estimate the impact of closing the gender gap is between \$1 trillion and \$1.6 trillion.









WOMEN IN GEORGIA EARN 83 CENTS FOR EVERY DOLLAR MEN MAKE

WAGE GAP¹⁴

Women in Georgia who work full-time, year-round earn 83 cents for every dollar men with similar jobs earn.



Over a career that leads to a deficit of:

\$337,360

At the current rate, women will not reach parity with men until: 2055

WOMEN OF COLOR¹⁵

The gap is larger for women of color:

LATINAS

\$0.50

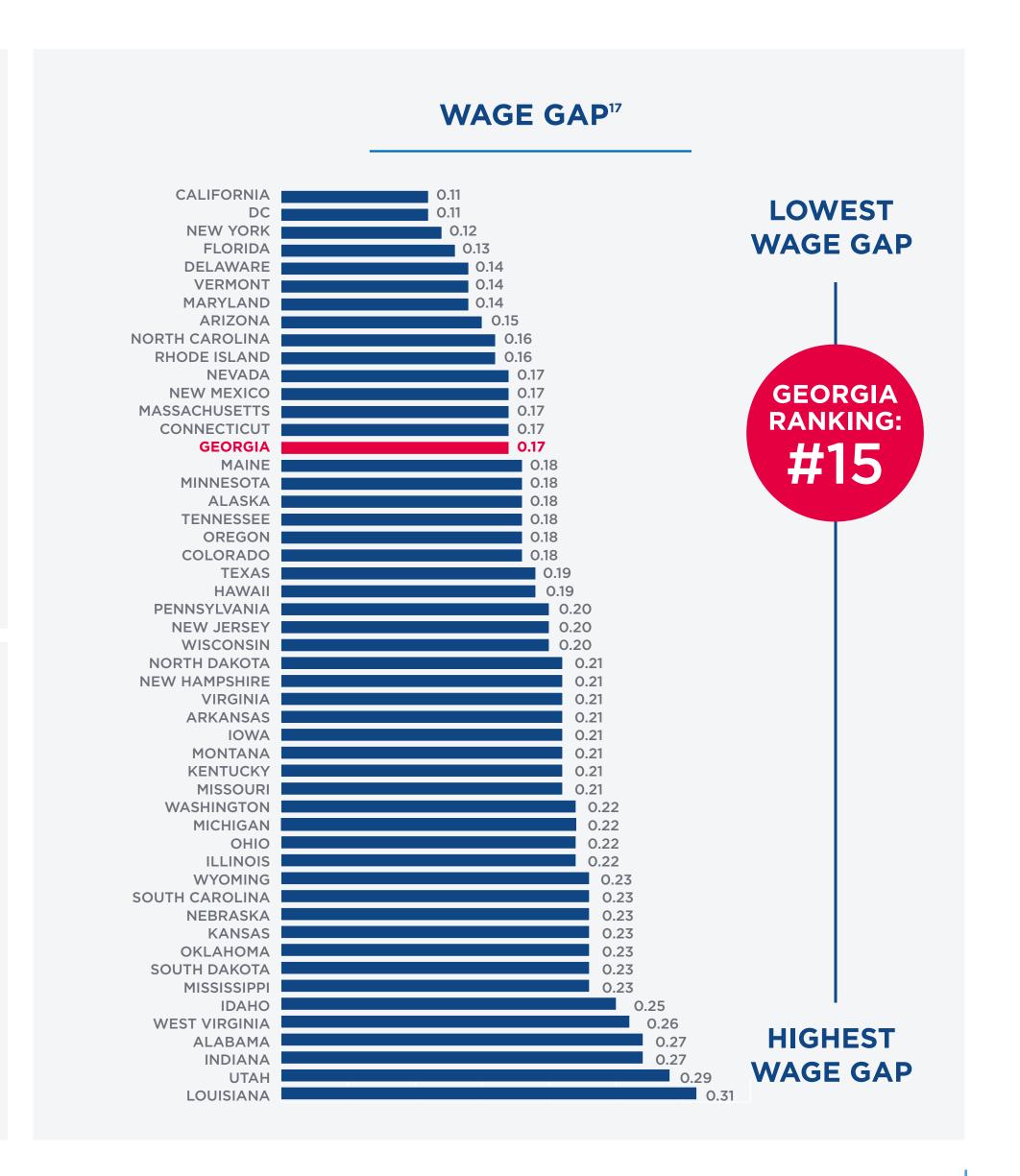
AFRICAN AMERICANS

\$0.63

SMALL BUSINESSES¹⁶

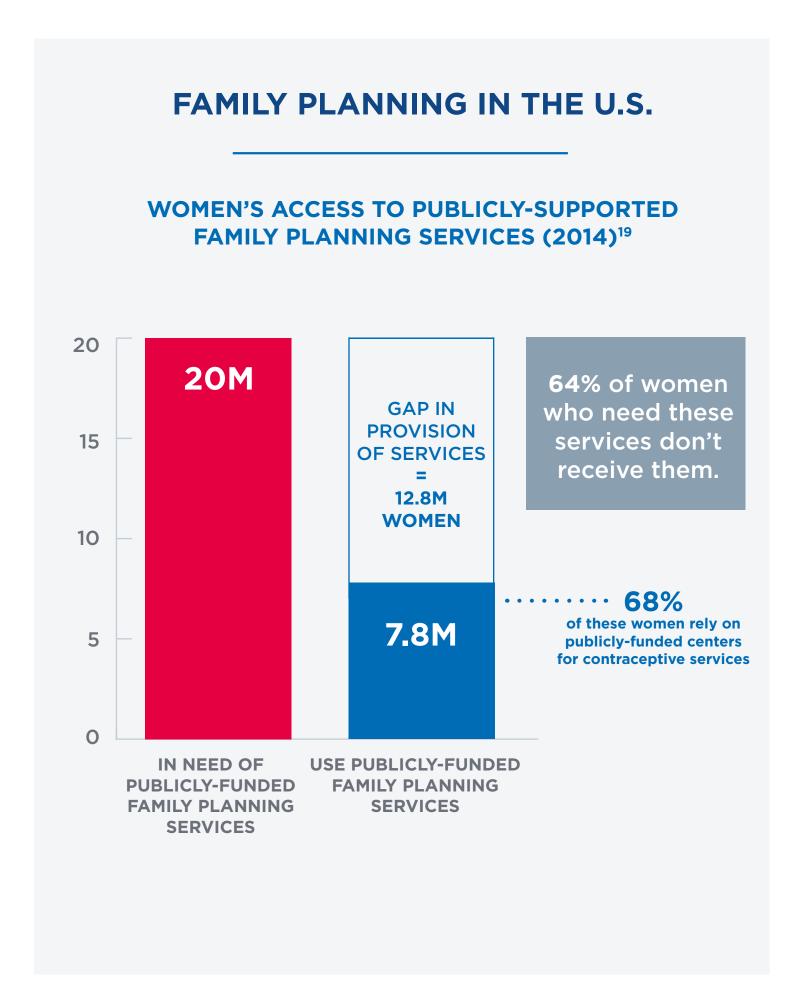
41%

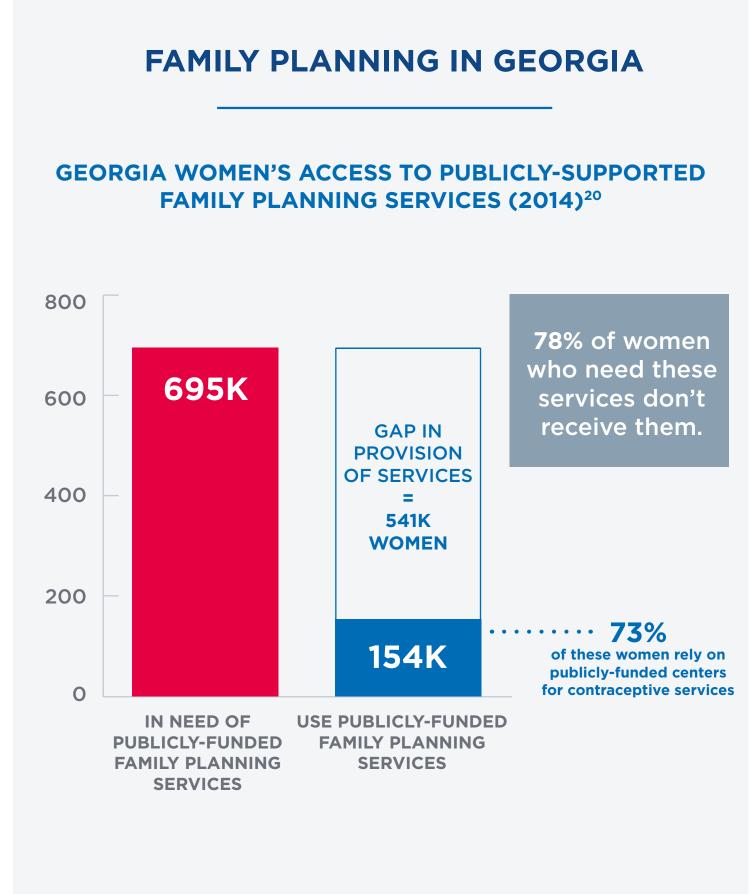
of Georgia businesses are women-owned.



FAMILY PLANNING SERVICES REDUCE UNPLANNED PREGNANCIES AND SAVE GEORGIA TAXPAYERS \$210M EVERY YEAR

Making contraception available to women who want it but could not otherwise afford it reduces the number of unplanned births, abortions, miscarriages, and babies born at low birth weight. Without publicly-supported family planning services, rates of unintended pregnancy and abortion in the U.S. would be 33% higher, and 23% higher in Georgia. Many of the women who require publicly-funded family planning services are young, nonwhite, low-income, or uninsured.¹⁸





FAMILY PLANNING SERVICES SAVE TAXPAYERS MONEY

For every \$1 invested in publicly-supported family planning services, the government saves \$7.09 in Medicaid expenditures. That's because these services reduce reproductive cancers, STIs, and unintended births - all of which add to health care costs.²¹



\$1 ON FAMILY PLANNING \$7.09
IN MEDICAID
EXPENSES

In 2010, family planning services in Georgia saved the government²²:

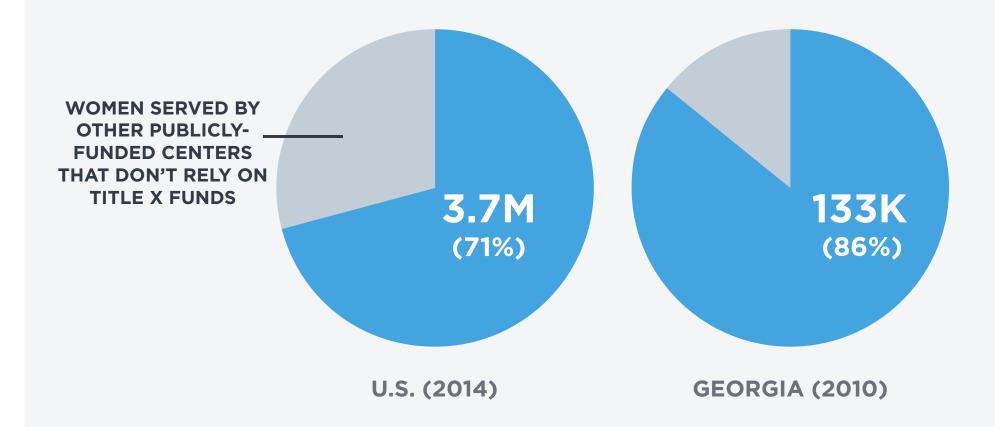
\$210 MILLION

THE TRUMP ADMINISTRATION AND GEORGIA LEGISLATURE POSE THREATS TO FUNDING FOR AND ACCESS TO FAMILY PLANNING

FEDERAL THREATS

In 2018, the Trump Administration proposed a new gag rule policy for Title X that will the affect the nearly 4 million people who rely on this program for affordable birth control and other related services.²³

WOMEN SERVED BY PUBLICLY-FUNDED HEALTH CENTERS THAT RECEIVE TITLE X FUNDING^{24, 25}



WOMEN IN GEORGIA ARE MORE RELIANT ON TITLE X CENTERS

Health centers that rely on Title X funding serve 86% of women that visit publicly-funded facilities in Georgia. This is higher than the national percentage of 71%.

The rule prevents doctors, nurses and other Title X providers from informing patients about safe and legal access to abortion. It also blocks Title X funding from going to health centers that provide abortion services – regardless of how the funding is spent.

STATE-LEVEL THREATS



This year, Georgia's governor signed HB 481. The law bans abortion at six weeks – before many women even realize they are pregnant. In October of 2019, a federal judge temporarily blocked the law, which would've gone into effect in January.²⁶

According to the Guttmacher Institute, Georgia, when compared to other states, leans hostile to abortion rights²⁷:

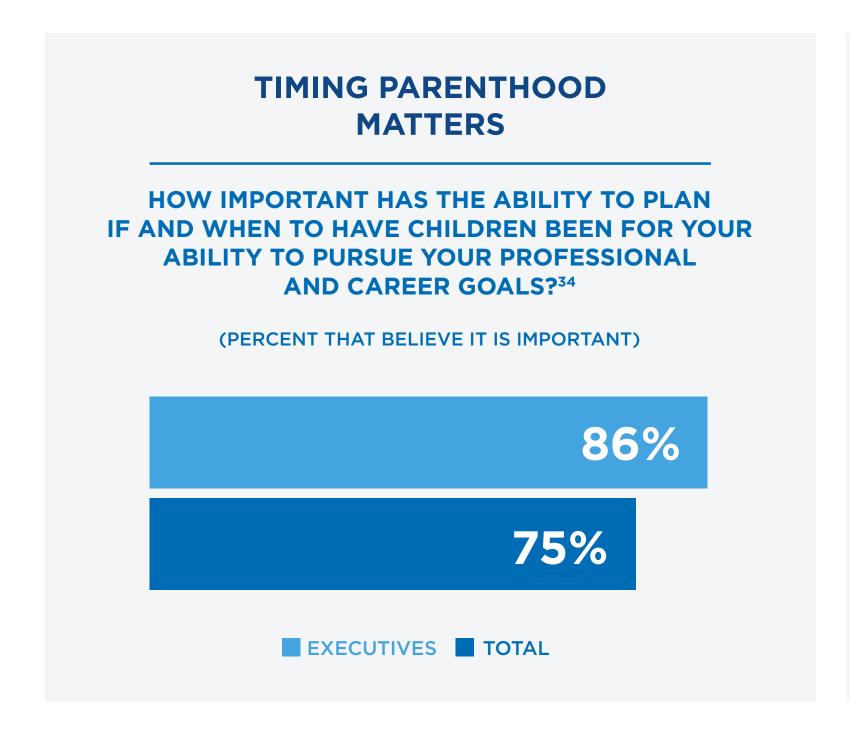
- In 2017, 95% of Georgia counties had no clinics that provided abortions and 55% of Georgia women lived in those counties.²⁸
- Patients are required to receive counseling and wait
 24 hours before procedure is performed.²⁹
- Health plans offered in the state's health exchange under the ACA only cover abortion in cases of life endangerment to the women.³⁰

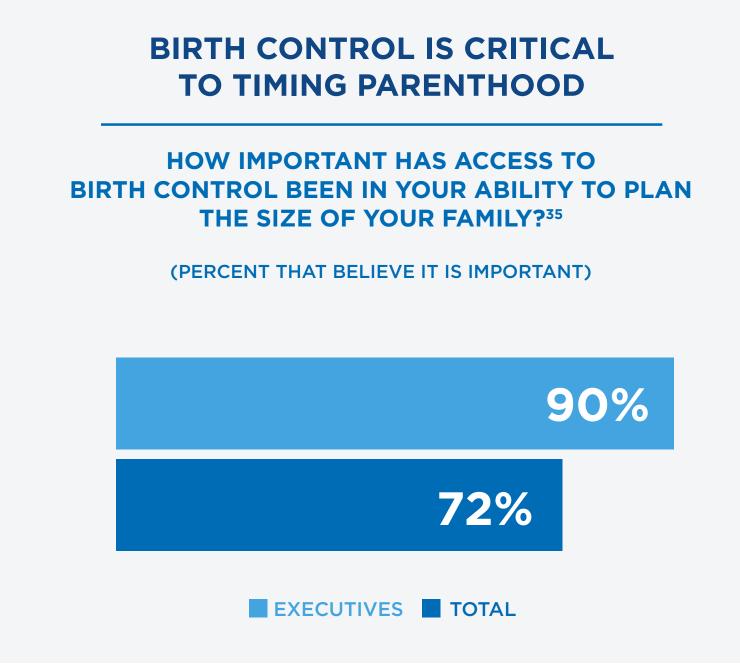
FEMALE EXECUTIVES SUPPORT ACCESS TO REPRODUCTIVE HEALTH CARE

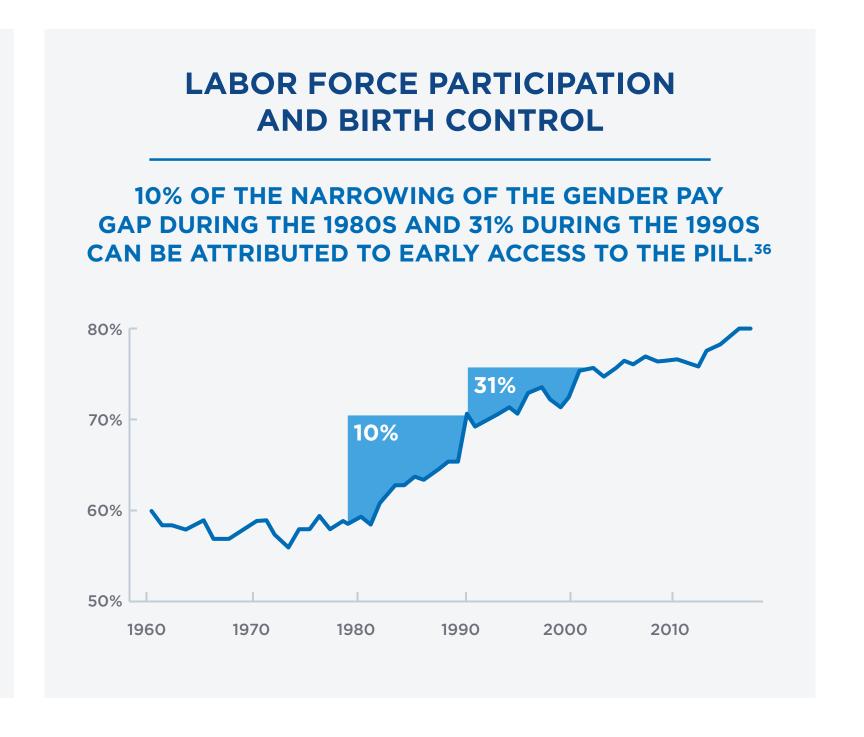
Business Forward conducted a survey with GBA Strategies and Bellwether Research & Consulting (December 2017).³¹ The poll surveyed 1,500 American women across age, race, professional status, educational attainment, geographic area, and political spectrum on their perspectives on the issues facing women in the workplace today.

Eighty-six percent of female executives believe that being able to time and plan parenthood is critical to a woman's professional development and her family's financial security – and 90% believe access to birth control is critical to family planning. There is significant evidence to support these beliefs. For example, 10% of the narrowing of the gender pay gap during the 1980s and 31% during the 1990s can be attributed to early access to the Pill.³²

Access to contraception helps women pursue higher degrees of education and establish in professional careers. The Pill accounted for more than 30% of the increase in the proportion of women in skilled careers from 1970 and 1990.³³



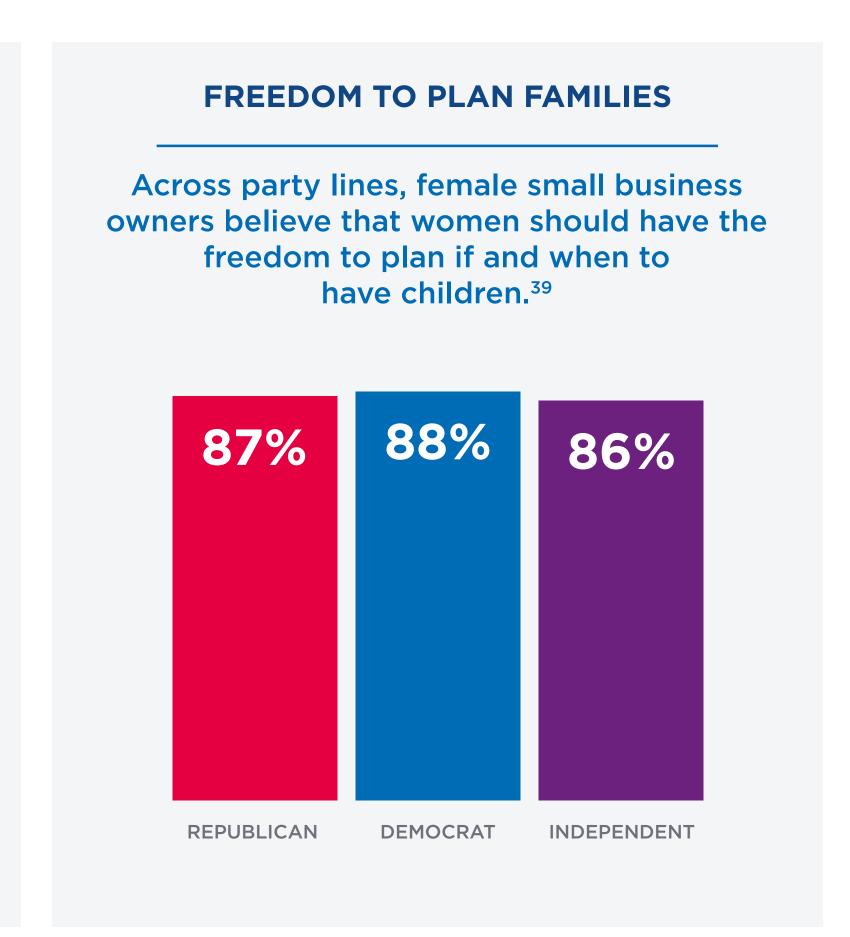


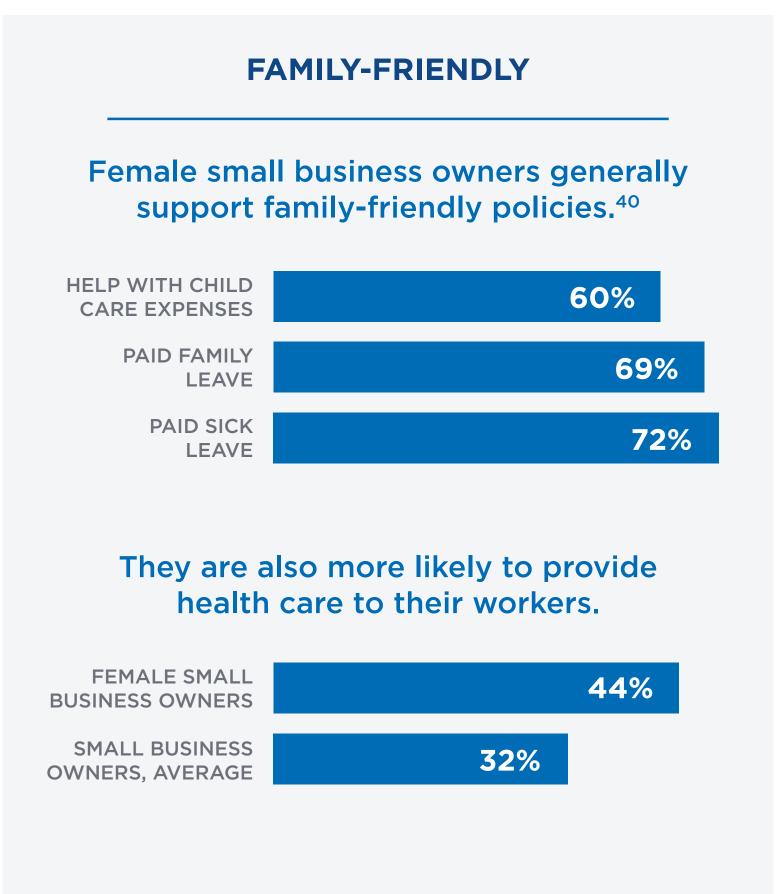


FEMALE SMALL BUSINESS OWNERS SUPPORT ACCESS TO REPRODUCTIVE HEALTH CARE

Nearly one-third of small businesses are owned by women. Their 11 million businesses contribute \$1.6 trillion to the U.S. economy each year. They are also more likely to provide health insurance to their employees than male small business owners. A survey of female small business owners by Small Business Majority (2018) demonstrates the importance of reproductive health care to their professional development and their families' financial security.³⁷

ACCESS TO HEALTH CARE 79% of female small business owners believe that access to reproductive health care is essential to women's economic security and wellbeing.³⁸ 79%

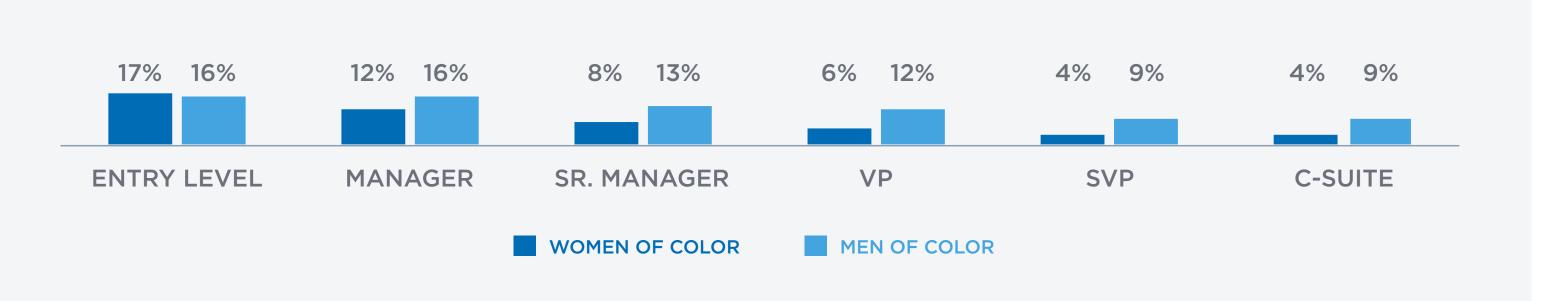




FOR WOMEN OF COLOR WHO FACE ADDITIONAL BARRIERS IN THE WORKPLACE, ACCESS TO REPRODUCTIVE HEALTH CARE IS CRITICAL

REPRESENTATION IN THE CORPORATE PIPELINE⁴¹

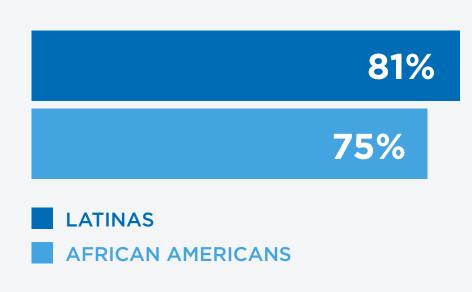
Women of color face greater institutional barriers to promotion in the workplace, and that suggests access to reproductive health care matters more to their careers.



FREEDOM TO PLAN FAMILIES⁴²

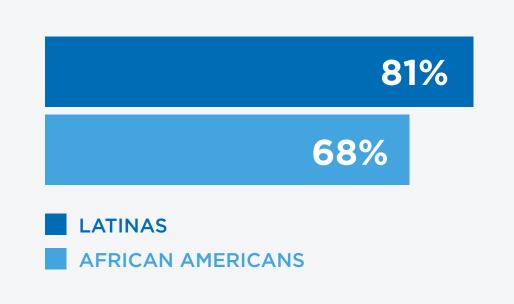
How important has the ability to plan if and when to have children been for your ability to pursue your personal professional or career goals?

(% that believe it's important)



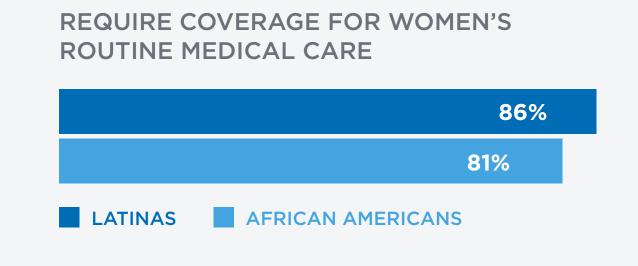
How important has access to birth control been in your ability to plan the size of your family?

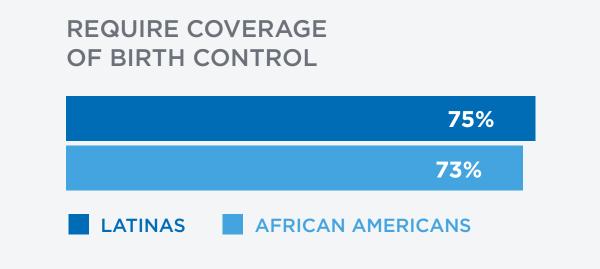
(% that believe it's important)



ACCESS TO BIRTH CONTROL AND HEALTH CARE⁴³

Women of color overwhelmingly support requiring insurance to cover birth control and making sure all women have coverage for routine medical care like mammograms and pap smears – even if they don't have health insurance.





OUR GLOBAL COMPETITORS SPEND THREE TIMES MORE SUPPORTING WOMEN -AND IT'S BOOSTING THEIR ECONOMIES

Once a leader, the U.S. now ranks 20 out of 22 advanced economies in prime-age female labor participation.⁴⁴ In 2015, other OECD members spent more than three times more subsidizing family benefits (as a share of GDP) than the U.S.⁴⁵





The reason Canadian women are much more likely to be in the workforce than their U.S. counterparts comes down to three decades of public policies and business incentives.48 - BETH ANN BOVINO

S&P GLOBAL

WOMEN'S LABOR FORCE PARTICIPATION RATE⁴⁹

U.S. = 66.2% **CANADA = 74%**

"While Canada began adjusting public policies and business incentives over three decades ago, the U.S. is just recently considering solutions, and these initiatives seem far from implementation."

- Citi GPS, Women in the Economy II (November, 2017)



"If the U.S. expands women-friendly policies to the level of other European countries, the women's labor force participation rate could reach 82.0%."50

- Blau & Kahn, **National Bureau of** Economic Research (2013)

GEORGIA BUSINESS LEADERS SUPPORT ACCESS TO REPRODUCTIVE HEALTH CARE

Dear Elected Officials,

Here's what business leaders know: The freedom to plan our futures — including if and when to have children — is key to a woman's professional and personal success. Without robust contributions from more than half the U.S. population, our workforce grinds to a halt — and so does economic growth.

Current U.S. policies pose a threat to the country's economy and hurt national productivity. After decades of headway, gender equity has stalled. Even as women earn more college degrees, men earn more money. Women's workforce participation in our country is almost dead last —ranking 20th — among 22 advanced global economies.

If we advanced policies that help women participate in the workforce at the rate men do, the U.S. economy would grow by an additional \$1 trillion each year.

Instead of limiting access to women's health care, public officials should support policies that allow working women to thrive. Protecting and expanding reproductive health care can drive economic growth. Our families will be more stable, ourbusinesses more productive, and our workforce stronger.

MORE THAN 175 GEORGIA BUSINESS LEADERS SIGNED THIS STATEMENT, INCLUDING:

Alan Armstrong, Stone Mountain Ann Good, Milledgeville Ann Anglin, Dawsonville Ashley Wallace, Oakwood Audrey Battiste, Atlanta Barbara Lewis, Athens Barbara Miles, Tucker Becca Emerson, Decatur Becca Collins, Macon Beth Daniell, Decatur Beth Smith, Winder Beth Stubbs, Marietta Bill Kerby, Waycross Brenda Sherrill, Atlanta Brenda Winkle, Clayton **Burke Hill, Atlanta** Cammie Watson, Tiger Carol Phelps, Atlanta Carol Lakso, Savannah Carolyn Starr, Bethlehem Cathy Norcross, Marietta Cathy Parham, Rome Celeste Millen, Atlanta Celia Page, Columbus Chris Lambrecht, Atlanta Christy Black, Clayton Chuck McPherson, Lawrenceville Clarence Rosa, Lilburn Corey Walker, Dahlonega Dan Henderson, Augusta Dawn Mayo, Lyons Deb Morelli, Decatur Diana Walker, Kingston Diane Childs, Waycross Dollie West, Montezuma Donna Goddard, Decatur **Dorothy Gaines, Atlanta** Doug McLeod, Columbus Elizabeth Culver, Decatur Eric John, Warner Robins **Eric James, Warner Robins Eston Clarke, Madison** Felice Shapiro, Athens Frank Smith, Cairo Freya Harris, Atlanta Gail Cooperman, Alpharetta Gary Smith, Lakeland Gertrude Robinson, McDonough Glenna Shaw, Clarkesville Gurmit Singh Khera Khera, Evans Gwendolyn Myers, Flowery Branch Hannah Curran, Eastanollee

Helen Ownby, Saint Marys Herbert Samples, Saint Marys Hilde Stiene. Acworth Holly Muehlhausen, Cornelia Irene Peterson, Roswell Jack Edwards, Rincon Jackie Goodman, Atlanta James Wideman, Fayetteville James Lallement, Lilburn James Taylor, Bonaire Jana Cleveland, Warner Robins Jane Fullam, Suwanee Janet Mariette, Savannah **Janet Simonian, Cumming** Janice Mengel, Covington Jayne Somogy, Conyers Jean Nash-Pullian, Royston Jeannie Crawford, Cleveland Jessica Clark, Evans Jill Christenson, Saint Marys Jinx Haley, Clarkesville Joy Gould, Douglasville **Judith Horton, Atlanta Judith Baird, Peachtree Corners** Judith Odrezin, Savannah **Judy Brouillette, Columbus** Judy Bean, Savannah Jutta Ratliff, Ball Ground Kadriye Cale, Marietta Karen Fain, Clarkesville Karishma Brough, Tucker Katherine Teel, Decatur Kathryn Tomaschik, Atlanta Kimberlyn Carter, Macon LaTonia Patterson, Atlanta Latresha Jackson, Cumming Laverne Whetstone, Roswell Lenward Bentley, Woodbury Lillian Glickman, Alpharetta Linda Farley, Smyrna Lisa Morring, Austell Lorene Jackson, Atlanta Loretta Paraguassu, Alpharetta Louisa Lasher, Mansfield Louise Rose Blume, Clermont Lucie Lott, Cartersville Lucy Stembridge, Forest Park Lyn Scott, Atlanta Lynn Bonner, Atlanta Maddeline Shelton, Lithonia Margaret Horn, Lilburn Margaret Abrams, Dallas

Marilyn Pribanich, Norcross Mark Koritz, Atlanta Mark Click, Scottdale Mary Anne Fulton, Savannah Matthew Rollberg, Saint Simons Island Mel Johnson, Augusta Mellissa Crawford, Fayetteville Michael Baker, Waycross Michael Blundell, Dallas Milton Hill, Marietta Misty Tyner, Stone Mountain Mitchell Foreman, Pearson Myra Wood, Marietta Nancy Miles, Lagrange Nancy Shofner, Blairsville Nancy Hutchison, Acworth Nelson Jackson, Atlanta Nelson Hebert, Marietta Nelwyn Stone, Woodstock Norris Wootton, Sasser Otis Gray, Decatur Pat Mat, Mansfield Patricia March, Cumming Patricia Holt, Lawrenceville Paul Brown, Tucker Paula Hunter, Savannah Phyllis Lowe, Woodstock Rachel Graziose, Marietta Rebecca Myrkle, Rincon Rebecca Clark, Duluth Retha Pittman, Sylvester Richard Fehr, Sharpsburg Robert Sanders, Temple Robert Fritz, Atlanta Robert Pracht, Alpharetta Roberta Smith, Powder Springs Sally Spelbring, Lawrenceville Sally Patterson, Hiawassee Sam Booher, Augusta Sandra Karlin, Savannah Sara Jones, Marietta Seth McConnell, Rome Sharon Box, Powder Springs Sherrill Gary, Fayetteville Sherry Coley, Rocky Face Sheryl Knuth, Alpharetta Stephanie McFarland, Braselton Steven Beverly, Waycross Su Waldron, Thomasville Susan Martin, Newnan Susan Hicks, Conyers Susan Greene, Mc Caysville

Susan Foley, Savannah
Susan Nehez, Gordon
Susie Payne, Smyrna
Tennille Medbury, Rome
Teresa Bacon, Watkinsville
Terri Zuckerman, Woodstock
Terri Gilreath, Atlanta
Timothy Reid, Gray
Valerie Roberts, Thomasville
Vicki Weeks, Savannah
Victoria Touchstone, Marietta
Vilma Levy, Covington
Virginia Lentz, Dawsonville
Virginia Hammet, Roberta
Walter Davis, Macon

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For more resources on this topic see:

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https://www.spglobal.com/en/research-insights/featured/the-key-to-unlocking-u-s-gdp-growth-women

Washington Center for Equitable Growth.

https://equitablegrowth.org/

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